

Education Savings Plan Additional Contribution Form



Please phone the Customer Service Team on 1800 882 289 if you have any questions.
Please PRINT clearly in BLACK pen keeping well within the boxes.
Start at the left, write one letter in each box and leave one box between words.
Use crosses in the boxes marked with an "X".

Step One Your Details

Surname																								
First Name(s)																								
Address																								
Suburb																								
State			Postcode																					
Phone																								
Student																								

Step Two Contribution Details

Plan Number					Total Deposit Amount \$.		
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As per my existing investment option split.

OR

Investment Options					(amount to be invested)			
Capital Secure Option	\$.		or %		
Balanced Option	\$.		or %		
Diversified Option	\$.		or %		
High Growth Option	\$.		or %		
Total	\$.		or %		

Notes: (a) Minimum additional deposit \$500 per option. (b) When you deposit into an option an investing transaction cost is incurred for a switch into all options excepting the Capital Secure option.

Step Three Method of Payment

iBPAY **Biller Code** 443994: For details of your Customer Reference number, please call our Customer Service Team on 1800 882 289 or refer to your Investor Statement issued to you 6 monthly.

Cheque: Please send your completed form, together with your cheque made payable to "Education Savings Plan" and crossed "Not Negotiable", to the address below.

Direct Debit: Please contact Lifeplan for a Direct Debit form. This can be used for once off or regular amounts.

Step Four Declaration and Signature

Please sign and forward this form to the address below to ensure a correct investment option split is used for your additional contribution.

I/We confirm that I/we have a copy of the current Product Disclosure Statement and that I/we have read, understood and retained for future reference.

Investor			Date	DDMMYYYY	
Investor			Date	DDMMYYYY	

Lifeplan Funds Management is a business name of
 Lifeplan Australia Friendly Society Ltd.
 ABN 78 087 649 492 AFSL 237989
 Issued by

Return by Fax to:
 Fax us the completed
 form on (08) 8212 2790

Return by Post to:
 Lifeplan Funds Management
 Reply Paid 89
 Adelaide SA 5001

